



Eric Dyson, CFP[®], AIF[®], ChFC[®], PRP[®]

Consultant, Retirement Services

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Professional Experience Mr. Dyson is a Retirement Plan Specialist with Gallagher Retirement Services for North Texas and Oklahoma. His sole purpose is to consult with clients to manage the retirement plan process, his diverse background includes nearly 20 years of experience working with a wide variety of plan sponsors in the retirement planning area; analyzing retirement plans relative to clients' financial goals and employee demands in order to deliver a solution that plan sponsors and participants desire; anticipating future client needs by developing a long-term business plan; knowledge of product availability within the market place, administrators, and other vendor services; and over 7 years of experience as a financial planner, consulting with individuals on their savings, investments, and life insurance needs.

Prior to joining Gallagher Retirement Services in September 2006, Mr. Dyson spent 6 years with Fidelity Investments as a Retirement Plan Consultant, where he developed his knowledge in working with plan sponsors.

Mr. Dyson's experience qualifies him to consult with plan sponsors on their retirement plan design and to deliver an educational message to plan participants to help them maximize their retirement plan benefit.

Mr. Dyson has spent significant time and effort working with vendors and plan sponsors in the 403(b)/457(b) marketplaces. He works to help plan sponsors understand the impact of new regulations and works with vendors to understand how their service model will adapt and change in response to both legislative requirements as well as client needs.

Education Mr. Dyson is a distinguished graduate of the United States Naval Academy and received his Bachelor of Science degree in 1983. He became a highly decorated naval submarine officer in the following 10 years he spent serving our country.

Professional Certifications CERTIFIED FINANCIAL PLANNER[™] Professional (CFP[®])
Chartered Financial Consultant (ChFC[®])
PLANSPONSOR Retirement Professional (PRP[®])
Accredited Investment Fiduciary[®] (AIF[®])

Professional Affiliations Toastmasters International, Member

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